

Directors' responsibility for the financial statements

To the members of The Bidvest Group Limited

The directors are responsible for the preparation and fair presentation of the Group and Company financial statements in accordance with International Financial Reporting Standards, the interpretations adopted by the International Accounting Standards Board, South African interpretations of Statements of Generally Accepted Accounting Practice and in the manner required by the Companies Act of South Africa.

The directors' responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of these financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

The directors' responsibility also includes maintaining adequate accounting records and an effective system of risk management.

The directors have made an assessment of the Group and Company's ability to continue as a going concern and there is no reason to believe that the Group and Company will not be going concerns in the year ahead.

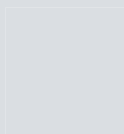
The auditors are responsible for reporting on whether the Group and Company financial statements are fairly presented in accordance with the applicable financial reporting framework.

The Group financial statements and financial statements of the Company as identified in the first paragraph, were approved by the board of directors and are signed on its behalf by:

Cyril Ramaphosa

Chairman

August 28 2010



Brian Joffe

Chief executive

Declaration by company secretary

In my capacity as company secretary, I hereby confirm, in terms of the Companies Act of South Africa, that for the year ended June 30 2010, the Company has lodged with the Registrar of Companies, all such returns as are required in terms of this Act and that all such returns are true, correct and up to date.

Craig Andrew Brighten

Company secretary

August 28 2010